


WMTA

February 2021

Ocean

- ▶ Massive congestion at Ports of LA/LB
 - ▶ Yesterday 30 (only) anchored outside of break.
 - ▶ Average time at Anchor for ships calling in Los Angeles was 8 days (Feb 11th).
 - ▶ Extended anchorage times have forced some cancelled sailings.
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Ocean

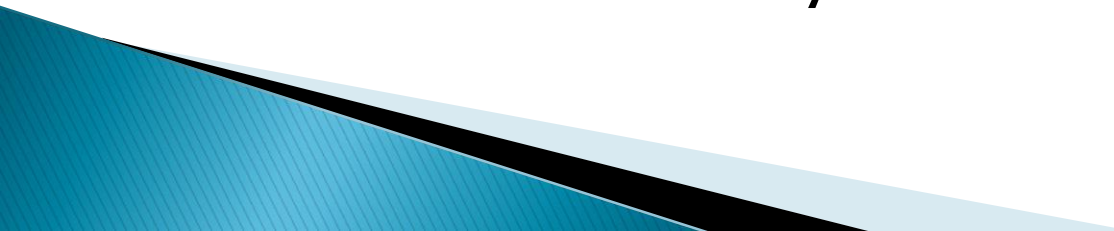
- ▶ Delays on the landside are causing the logjam at sea. Extremely high inbound volumes combined with logistical complications both inside and outside the ports are causing the landside delays.
 - ▶ Covid? ILWU reported 803 members tested positive as of Jan. 25th.
 - ▶ On-time reliability for vessels dropped to 45%
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Fig. 1: Global Schedule Reliability

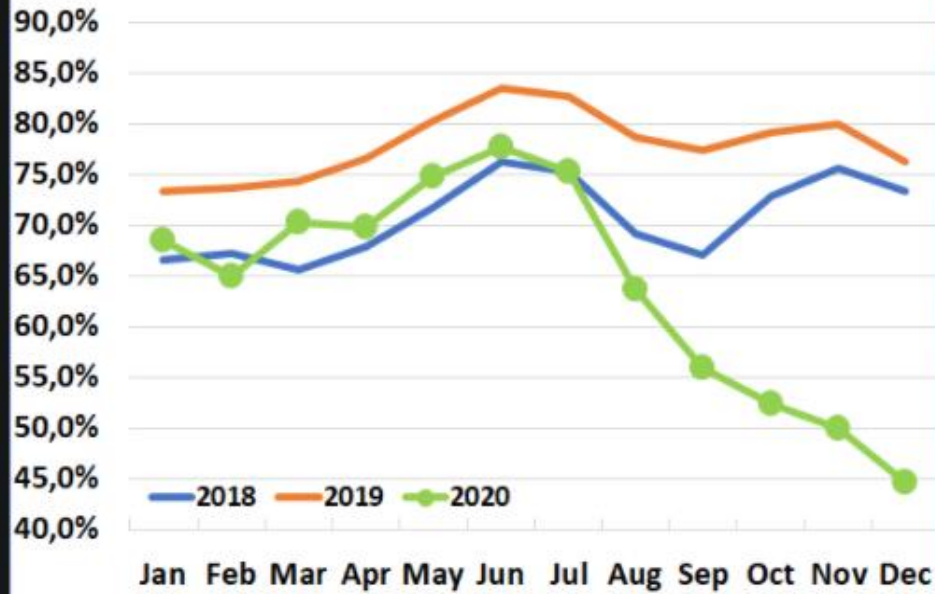
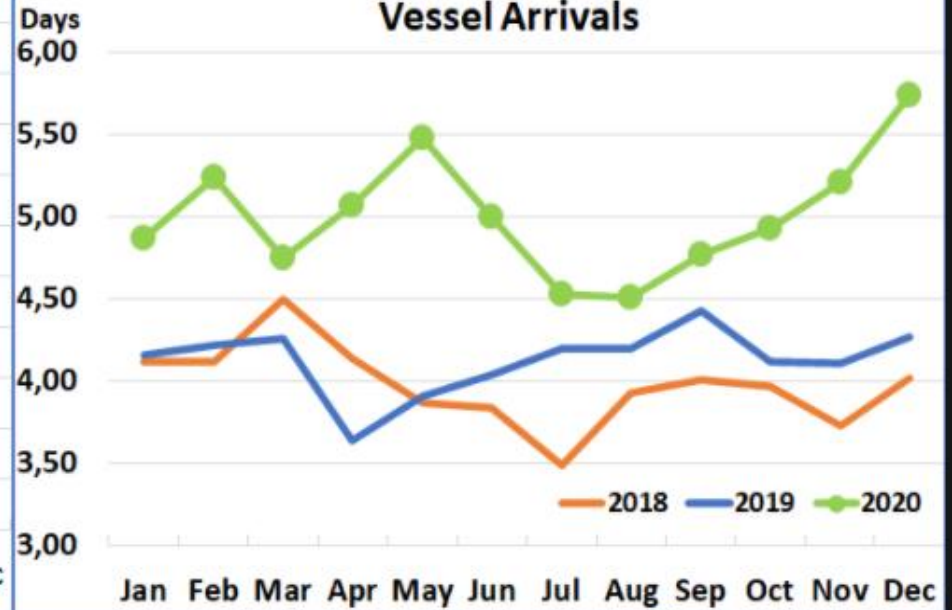
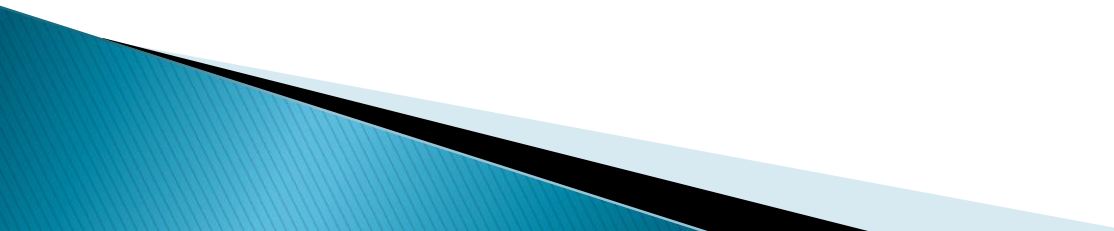


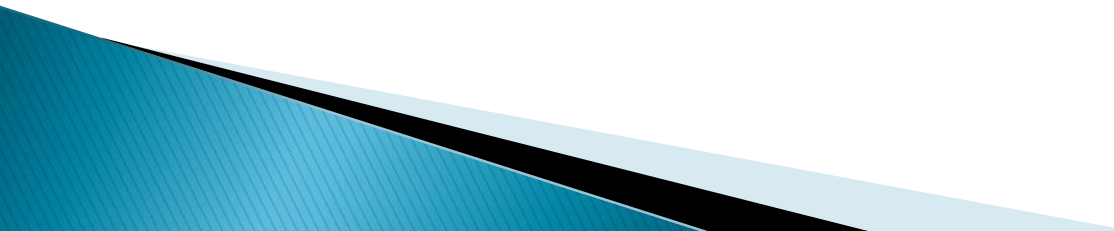
Fig. 2: Global Average Delays for Late Vessel Arrivals



Ocean

- ▶ Chinese factories stay open for Lunar New Year.
 - ▶ Competition for freight space is fierce.
 - ▶ Demand for medical supplies remains high.
 - ▶ Container Spot rate at \$4,400/FEU ?
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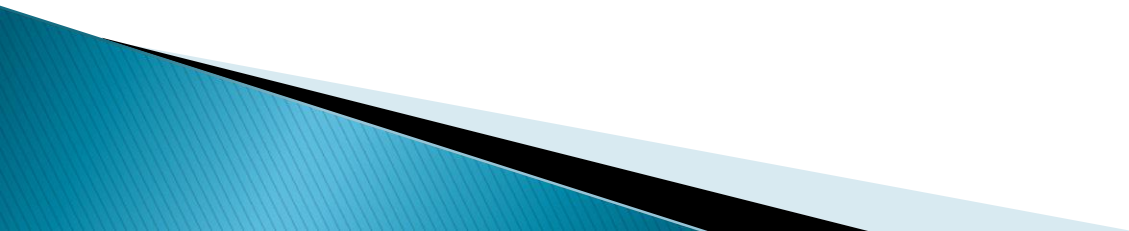
Air

- ▶ Demand expected to grow by double digits.
 - ▶ Cargo Capacity remains 20% below 2019 levels due to reduction in passenger flights.
 - ▶ Rates 2 to 3 times higher than normal on major trade corridors.
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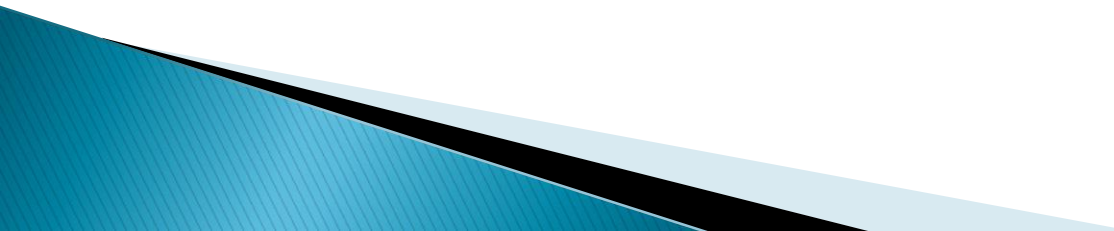
Air

Consumer spending continues to support
Growth in e-commerce.

Spending shifted from services to what they
can enjoy at home or outdoors.



FTZ

- ▶ Business opportunities -
 - ▶ Duty deferral
 - ▶ Consolidated Entry
 - ▶ FTZ 153: City & County of San Diego
 - ▶ Sites
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Other tidbits –

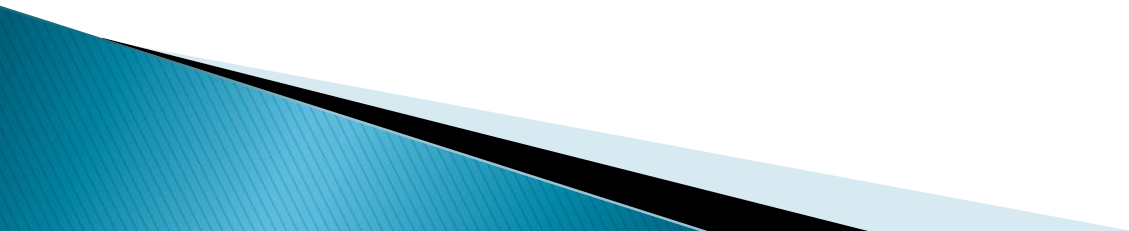
2020 – Port Laredo top ranking for exports
2nd straight year - \$80 Billion

- 5.5% of all exports from the U.S.
- Port Laredo finished 4th overall in 2020 among US 450 International gateways for trade behind Port of Los Angeles, Chicago O'Hare airport, and JFK airport.

Questions

Thank You –

Wishing you a productive 2021





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